

MARKET GUARD[®] TOP 100 INDEX

A rules-based equity index designed to systematically search for opportunity in an increasingly complex market environment.

“Markets are noisy. Opportunity isn’t”

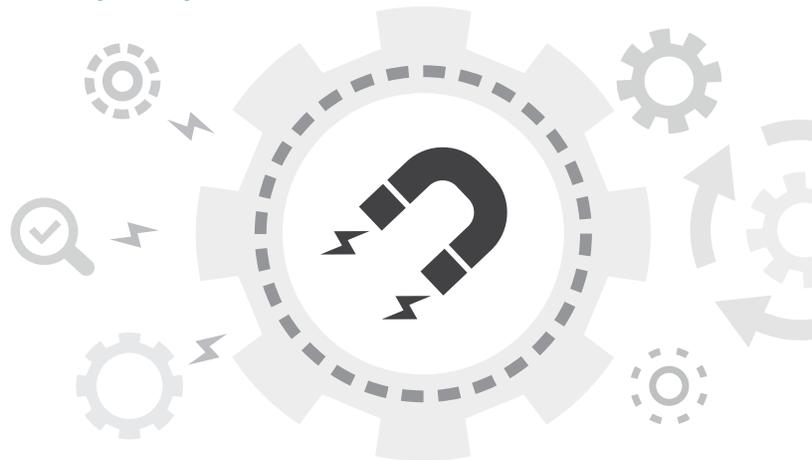
The challenge for investors has never been whether opportunity exists — it’s how to consistently identify it without emotion, bias, or guesswork. The Market Guard Top 100 Index was built to help solve that problem.

The Market Guard Top 100 Index is a stock-ranking index that evaluates the U.S. equity universe using a proprietary, rules-based scoring system.

Every company is analyzed across a broad set of fundamental and technical indicators — including Momentum, Valuation, Quality, and Credit — to identify stocks that demonstrate the strongest overall profile.

Rather than relying on broad, generic benchmarks, the Index is designed to systematically isolate opportunity and refresh exposure as market conditions evolve.

The Index acts like a powerful magnet, scanning the market haystack and pulling forward the highest-scoring opportunities — then repeating the process every 90 days.



KEY TAKEAWAYS:

- Rules-based, non-emotional stock selection
- Broad U.S. equity universe evaluation
- Multi-factor analysis across fundamental and technical dimensions
- It’s an ACTIVE INDEX reconstituted every 90 days to reflect new market information

TOP 100 INDEX

MARKET GUARD® TOP 100 INDEX

How the Index is Constructed

A disciplined, repeatable process designed to help remove emotion from stock selection.

- 1 Start with the U.S. Equity Universe**
Thousands of publicly traded U.S. companies are evaluated.
- 2 Apply Market Guard's Quantamental Scoring System**
Each company is analyzed using a proprietary model blending fundamental and technical data.
- 3 Rank and Select**
Stocks are ranked based on composite scores.
- 4 Build the Index**
The top 100 ranked companies form the Market Guard Top 100 Index.
- 5 Quarterly Reconstitution**
The Index is refreshed every 90 days.

Scoring Pillars:

- Momentum** – Measures price trend strength
- Valuation** – Assesses price vs fundamentals
- Quality** – Evaluates financial health
- Credit** – Analyzes leverage and creditworthiness

Why the Market Guard Top 100 Index is Different:

- Focuses on stock selection, not market prediction
- Evaluates companies holistically
- Adapts as conditions change
- Serves as a foundation across multiple strategies

The Market Guard Top 100 Index attempts to consistently identify the strongest opportunities by utilizing a proprietary approach.

TOP 100 INDEX

NON-EMOTIONAL. METHODICAL. MATHEMATICAL.

