

## EMERGING TECHNOLOGY PORTFOLIOS

The Market Guard<sup>®</sup> Emerging Technology model portfolio seeks to identify and invest in high-growth themes at the forefront of technological innovation through quantitative and qualitative analysis.

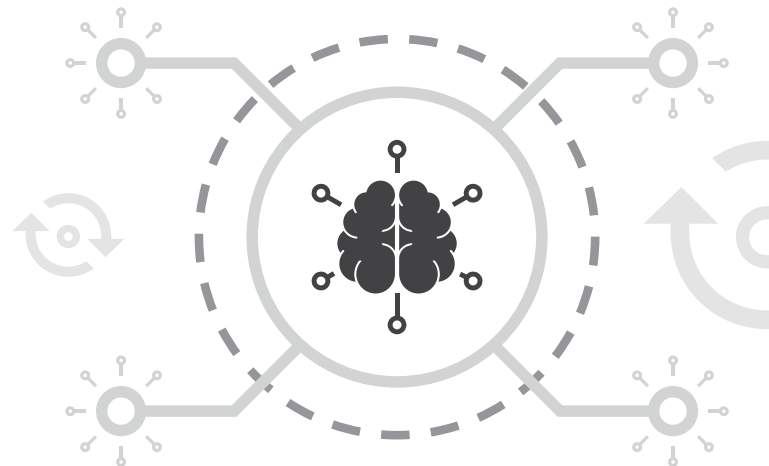
### Market Guard<sup>®</sup> Emerging Technology Portfolios

*The strategy utilizes a thematic approach that blends top-down and bottom-up analysis to rank stocks based on its "theme" purity.*

The Market Guard Emerging Technology model portfolio is built upon a core investment strategy that emphasizes "pure" stocks with exposure to high-growth investment themes. This approach serves as the foundation of the entire investment process designed to capture the dynamic potential of megatrends that are reshaping industries and economies. These transformative trends represent a significant focus, as they offer potential opportunities for substantial growth and innovation across various sectors. The portfolio seeks to capitalize on emerging technologies that demonstrate long-term viability and disruptive potential by carefully, selecting trends that meet the following criteria:

- Innovation and Technological Growth
- Disruption of Traditional Industries
- Economic Resilience
- Diversification Opportunities
- Addressing Global Challenges

Tomorrow's technology,  
available in Today's portfolio.

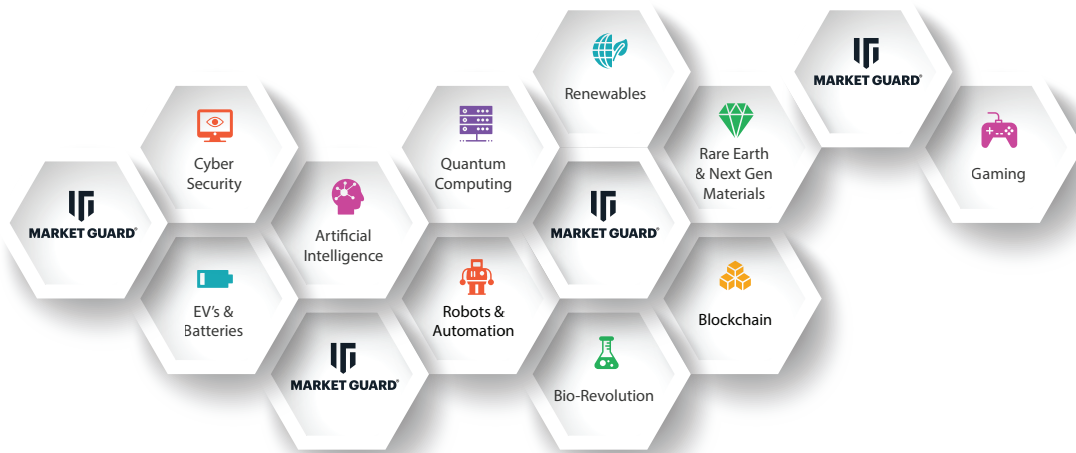


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## Market Guard® Theme Purity Evaluation

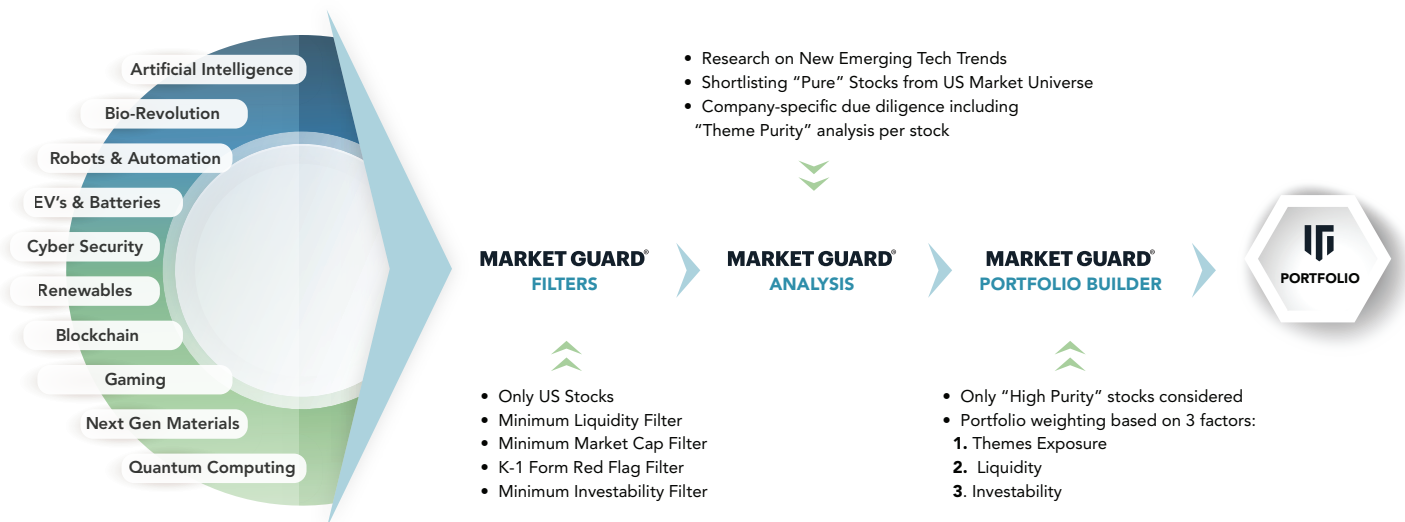
The Market Guard Emerging Technology model portfolio focuses on a top-down approach to identify high-growth secular themes. Using both quantitative and qualitative analysis, it selects themes with strong growth potential. Its emphasis on “theme” purity sets it apart from Generic & Thematic ETFs.



## The Investment Process

The Market Guard Emerging Technology model portfolio employs a methodology that consists of three main pillars:

### Top-Down Theme Evaluation | Quantamental Analysis | Market Guard's Portfolio Builder



Market Guard® is a firm that provides investment signals, as well as portfolio allocation recommendations, for a wide variety of model portfolios. Market Guard does not offer advice or enter into fiduciary relationships. All investing involves risk, including the potential loss of principal, and there can be no guarantee that any investing strategy will be successful. The information presented does not constitute a solicitation for the purchase or sale of any security and is not a recommendation of any kind. Past performance does not guarantee future results. 4109477- 12/24